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10 UNITED STATES BANKRUPTCY COURT

11 NORTHERN DISTRICT OF CALIFORNIA

12 SAN FRANCISCO DIVISION

13 In re
14 METAWISE GROUP, INC.,
15 DRACO RESOURCES, INC.,
16 Debtors.

17 Case Nos. 14-31652-DM
18 14-31654-DM

19 Chapter 11

20 **NOTICE OF HEARING ON SHORTENED
21 TIME FOR INITIAL MOTIONS**

- 22 Affects **METAWISE**
23 Affects **DRACO**
24 Affects **BOTH DEBTORS**

25 Date: December 15, 2014
26 Time: 1:30 p.m.
27 Place: 235 Pine Street
28 Courtroom 22
San Francisco, CA 94104
Hon. Dennis Montali

29 **TO: UNITED STATES TRUSTEE AND ALL CREDITORS AND PARTIES IN
30 INTEREST**

31 **NOTICE IS HEREBY GIVEN** that a hearing will be held on **Monday, December 15, 2014, at 1:30 p.m.**, and will take place at the United States Bankruptcy Court, 235 Pine Street, 19th Floor, San Francisco, California, before the Honorable Dennis Montali, United States Bankruptcy Judge, to consider the MOTION FOR ORDER AUTHORIZING JOINT ADMINISTRATION OF CHAPTER 11 CASES (the "Joint Administration Motion") and the MOTION FOR ORDER AUTHORIZING DEBTOR TO (1) PAY PRE-PETITION EMPLOYEE WAGES, AND (2) HONOR VACATION AND SICK LEAVE OBLIGATIONS (the "Payroll Motion", and together with the Joint Administration Motion, the "Initial Motions") filed by Metawise Group, Inc. ("Metawise") and Draco Resources, Inc. ("Draco", and together with Metawise, the "Debtors"), the Debtors and debtors-in-possession in the above-captioned chapter 11 reorganization cases.

A complete copy of the Initial Motions and supporting declaration of Songqiang Chen may be obtained from the Court, or by contacting Debtors' counsel at the address and telephone number above. The background, history, and expectations for reorganization of the Debtors are fully described in the declaration of Mr. Chen.

Through the Joint Administration Motion, the Debtors seek an order from the Court authorizing the joint administration of the Debtors' chapter 11 cases, including approving: (i) use of a single docket for administrative matters; (ii) combined notices to creditors and parties in interest; (iii) combined scheduling of hearings; (iv) use of a combined caption; (v) combined financial reporting by Debtors; (vi) joint and several liability of the estates for professional fees; and (vii) joint handling of other administrative matters.

Through the Payroll Motion, the Debtors seek authority to promptly pay the full amount of all unpaid wages accrued pre-petition to all employees. Draco has three paid employees, and Metawise has no paid employees. The three Draco employees are owed pre-petition wages for the month of October 2014, and the first 12 days of November 2014, prior to the filing of the petition. The total amount required to pay the prepetition wages owed is approximately \$18,700. The Debtors believe it is important to honor their employee wage obligations, and seek authorization from the Court to promptly pay the pre-petition amounts owed. The Debtors also seek authority to honor all vacation and sick leave benefit obligations to the employees.

NOTICE IS HEREBY FURTHER GIVEN that any person wishing to oppose either of the Initial Motions may present such opposition orally at the hearing.

DATED: December 9, 2014

MCNUTT LAW GROUP LLP

By: /s/ *Shane J. Moses*
Shane J. Moses
Attorneys for DEBTORS